

DTX301 Phase 1/2 Study in Ornithine Transcarbamylase (OTC) Deficiency

Cohort 2 and 3 Data Update

Legal Warning

Cautionary note regarding forward-looking statements: This presentation contains forward-looking statements, including, but not limited to, statements regarding plans with respect to commercializing our product and product candidates, our translational research program, the expected timing of release of additional data for our product candidates, plans to initiate additional studies for product candidates and timing and design of these studies, plans regarding ongoing studies for existing programs, our liquidity position as of the most recent fiscal guarter end, expectations regarding the adequacy of clinical data to support marketing applications and approvals of product candidates, our intent to file, and potential timing and success of, marketing applications and other regulatory approvals, expectations regarding timing of receiving potential approval of product candidates, expectations regarding prevalence of patients, future regulatory interactions, and the value to be generated by our pipeline. Such forward-looking statements involve substantial risks and uncertainties that could cause our clinical development programs, future results, performance or achievements to differ significantly from those expressed or implied by the forward-looking statements. Such risks and uncertainties include, among others, the uncertainties inherent in the clinical drug development process, such as the regulatory approval process, the timing of our regulatory filings and other matters that could affect sufficiency of existing cash, cash equivalents and short-term investments to fund operations, the availability or commercial potential of our product and product candidates, and our ability to integrate acquired businesses, which are more fully described in our most recent Form 10-Q or Form 10-K under the caption "Risk Factors" and elsewhere in such reports. Any forward-looking statements made by us reflect our current views with respect to future events or to our future financial performance and involve known and unknown risks, uncertainties, and other factors that may cause our actual results, performance, or achievements to be materially different from any future results, performance, or achievements expressed or implied by these forward-looking statements. Accordingly, our actual results may materially differ from our current expectations, estimates, and projections. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

Any forward-looking statements made by us in this presentation speak only as of the date of this presentation and represent our estimates and assumptions only as of the date of this presentation. Except as required by law, we assume no obligation, and we disclaim any intent, to update these statements to reflect actual results.

This presentation concerns commercial products as well as discussion of investigational drugs that are under preclinical and/or clinical investigation and which have not yet been approved for marketing by the U.S. Food and Drug Administration (FDA). They are currently limited by Federal law to investigational use, and no representations are made as to their safety or effectiveness for the purposes for which they are being investigated.

Ultragenyx, Ultragenyx Pharmaceutical, Ultragenyx Gene Therapy, Mepsevii, and our logo are our trademarks. Any other trademarks appearing in these slides are the property of their respective holders.

Up to Six of Nine Patients Responding Including 3 Female Responders

- Cohort 3: Responses from all three patients
 - Patient 7: Complete responder (off NH3 scavenger drugs and diet)
 - Patient 8: Responder (has not yet tapered medication and diet, still on steroids)
 - Patient 9: Potential responder (requires more follow-up past steroid treatment period)
- Cohort 2, Patient 6: Additional new female responder
 - Response began at Week 52 and was confirmed at Week 78
 - Started to taper alternate pathway medications and liberalize protein-restricted diet
- To date, three complete responders off all NH3 scavenger medications and diet
 - Sustained significant improvements in ureagenesis
 - Clinical and metabolically stable after discontinuing alternate medications and liberalizing protein-restricted diet



Responses Observed in All Dose Cohorts Up to 3 Responders at Cohort 3 Dose

Cohort / Dose (GC/kg)	Patient / Follow-Up Duration	Gender	% Change in Ureagenesis (baseline → after treatment, % normal¹)	% Change in Ammonia Levels (baseline → after treatment, umol/L)	Alternate Pathway Medication and Diet Status	Response Status
Cohort 1 (2e12 dose)	Patient 1 (Week 104)	М	+81% (67% → 121%)	Normal levels maintained	Off medications Liberalized diet	Complete responder ³
	Patient 2 (Week 104)	F	+6% (52% → 55%)	92% decrease (146 → 11)	No change	No response (evaluating ammonia response)
	Patient 3 (Week 104)	М	+81% (48% → 87%)	Normal levels maintained	No change	No response (evaluating late ureagenesis response)
Cohort 2 (6e12 dose)	Patient 4 (Week 78)	М	+79% (66% → 118%)	Normal levels maintained	Off medications Liberalized diet	Complete responder
	Patient 5 (Week 78)	F	-38% (19% → 12%)	Normal levels maintained	No change	No response
	Patient 6 (Week 78)	F	+218% (20% → 64%)	74% decrease (156 → 40)	Tapering medication Liberalizing diet	Responder (new)
Cohort 3 (1e13 dose)	Patient 7 (Week 52)	F	+79% (24% → 64% & 44%)	Normal levels maintained	Off medications Liberalized diet	Complete responder
	Patient 8 (Week 24)	F	?%² (66% → 25%)	90% decrease (184 → 19)	No change yet	Responder (strong consistent ammonia reduction; clinical benefit noted; still on steroids)
	Patient 9 (Week 12)	М	+123% (25% ⁴ → 56%)	Normal levels maintained	No change yet	Responder (potential) (still on steroids; more time needed)

¹ Normal rate of ureagenesis = 300 umol*kg/hr

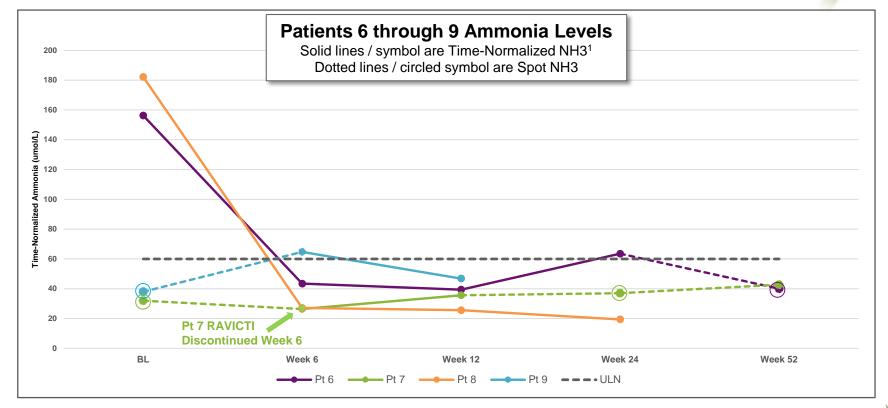


² Aberrant high baseline ureagenesis values inconsistent with patient clinical severity making ureagenesis not interpretable

³ Complete responder = biochemical effect sustained after discontinuation of alternate pathway medications and diet liberalization

⁴ Baseline ureagenesis based on screening value

Ammonia Levels Significantly Reduced or Controlled in Last 4 Patients Including in Patient 7 after discontinuation of scavenger therapy at Week 6





DTX301 Safety Profile

- No infusion-related adverse events and no treatment-related serious adverse events
- All adverse events Grade 1 or 2
- All three patients in Cohort 3 had mild, clinically asymptomatic elevations in ALT levels, consistent with what has been observed in other AAV-based gene therapy programs
 - All have been responding to reactive tapering courses of steroids



Next Steps

- Enrolling three additional patients in prophylactic steroid cohort at 1e13 dose
 - Additional cohort was planned prior to Cohort 3 data based on benefit observed in other gene therapy studies and our own lab work
- Continuing discussions with FDA regarding potential Phase 3 study design
 - Ammonia expected to be a primary endpoint based on FDA feedback
 - Ureagenesis to be used as a measure of biologic activity that supports decision to taper alternative medications

Prophylactic steroid cohort (1e13 dose) update expected in second half of 2020





DTX301 Phase 1/2 Study in Ornithine Transcarbamylase (OTC) Deficiency

Cohort 2 and 3 Data Update